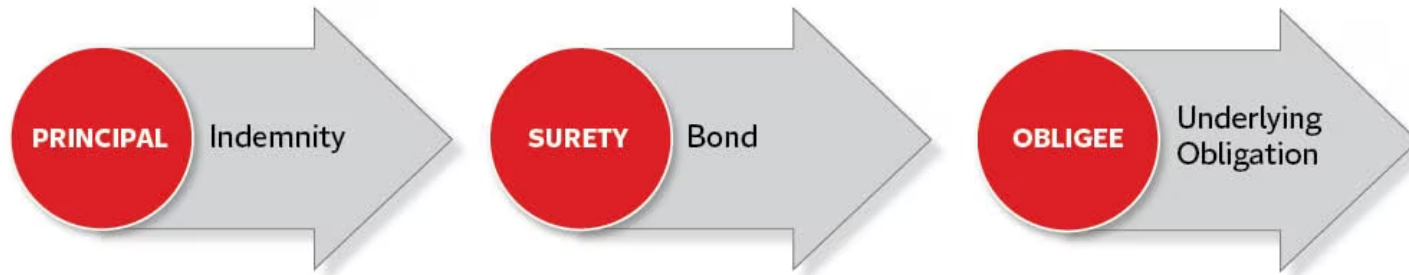


Traditional Bond Structure



Bank Fronted Structure

